

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U66603MH2000PLC128300

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AABCR6747B

(ii) (a) Name of the company

RELIANCE GENERAL INSURANC

(b) Registered office address

H BLOCK, 1ST FLOOR,
DHIRUBHAI AMBANI KNOWLEDGE CITY,
NAVI MUMBAI
Mumbai City
Maharashtra
400710

(c) *e-mail ID of the company

mohan.khandekar@reliancead

(d) *Telephone number with STD code

02233031000

(e) Website

www.reliancegeneral.co.in

(iii) Date of Incorporation

17/08/2000

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(b) CIN of the Registrar and Transfer Agent

Pre-fill

Name of the Registrar and Transfer Agent

Registered office address of the Registrar and Transfer Agents

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)(viii) *Whether Annual general meeting (AGM) held Yes No(a) If yes, date of AGM (b) Due date of AGM (c) Whether any extension for AGM granted Yes No**II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY***Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K3	Life/Non-life Insurance and Reinsurance activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)*No. of Companies for which information is to be given

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	RELIANCE CAPITAL LTD	L65910MH1986PLC165645	Holding	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY**(i) *SHARE CAPITAL**

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	300,000,000	251,549,920	251,549,920	251,549,920
Total amount of equity shares (in Rupees)	3,000,000,000	2,515,499,200	2,515,499,200	2,515,499,200

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
EQUITY SHARES				
Number of equity shares	300,000,000	251,549,920	251,549,920	251,549,920
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	3,000,000,000	2,515,499,200	2,515,499,200	2,515,499,200

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
Equity shares				
At the beginning of the year	125,774,960	1,257,749,600	1,257,749,600	
Increase during the year	125,774,960	1,257,749,600	1,257,749,600	0
i. Public Issues	0	0	0	0
ii. Rights issue	0	0	0	0
iii. Bonus issue	125,774,960	1,257,749,600	1,257,749,600	
iv. Private Placement/ Preferential allotment	0	0	0	0
v. ESOPs	0	0	0	0

vi. Sweat equity shares allotted	0	0	0	0
vii. Conversion of Preference share	0	0	0	0
viii. Conversion of Debentures	0	0	0	0
ix. GDRs/ADRs	0	0	0	0
x. Others, specify				
<input type="text"/>				
Decrease during the year	0	0	0	0
i. Buy-back of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
<input type="text"/>				
At the end of the year	251,549,920	2,515,499,200	2,515,499,200	
Preference shares				
At the beginning of the year	0	0	0	
Increase during the year	0	0	0	0
i. Issues of shares	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify				
<input type="text"/>				
Decrease during the year	0	0	0	0
i. Redemption of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
<input type="text"/>				
At the end of the year	0	0	0	

(ii) Details of stock split/consolidation during the year (for each class of shares)

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Indebtedness including debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	2,300	1000000	2,300,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			0
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			130,700,000
Deposit			0
Total			2,430,700,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	2,300,000,000	0	0	2,300,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)**(i) Turnover**

51,223,147,810

(ii) Net worth of the Company

14,051,148,479

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity	Preference
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		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	251,549,920	100	0	
10.	Others	0	0	0	
	Total	251,549,920	100	0	0

Total number of shareholders (promoters)

7

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	

2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	Total	0	0	0	0

Total number of shareholders (other than promoters)

0

**Total number of shareholders (Promoters+Public/
Other than promoters)**

7

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	0
Debenture holders	19	24

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive

A. Promoter	0	0	0	0	0	0
B. Non-Promoter	1	3	1	5	0	0
(i) Non-Independent	1	0	1	1	0	0
(ii) Independent	0	3	0	4	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	3	1	5	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Rajendra Prabhakar Ch	00015986	Director	0	
Haris Ansari	02155529	Director	0	
Thomas Mathew	05203948	Director	0	
Chhaya Virani	06953556	Director	0	
Lav Chaturvedi	02859336	Director	0	
Rakesh Jain	03645324	Whole-time director	0	
Hemant Jain	ADCPJ7780P	CFO	0	
Mohan Khandekar	AAF PK1139F	Company Secretary	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

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Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Lav Chaturvedi	02859336	Additional director	22/04/2017	Appointment
Lav Chaturvedi	02859336	Director	29/06/2017	Change in Designation
Thomas Mathew	05203948	Additional director	06/10/2017	Appointment
Thomas Mathew	05203948	Director	16/10/2017	Change in Designation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

6

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	29/06/2017	7	7	100
Extraordinary General Meet	04/08/2017	7	7	100
Extraordinary General Meet	10/08/2017	7	7	100
Extraordinary General Meet	11/09/2017	7	7	100
Extraordinary General Meet	16/10/2017	7	7	100
Extraordinary General Meet	12/01/2018	7	7	100

B. BOARD MEETINGS

*Number of meetings held

12

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	22/04/2017	5	5	100
2	12/06/2017	5	5	100
3	22/06/2017	5	5	100
4	18/07/2017	5	5	100

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
5	31/07/2017	5	4	80
6	10/08/2017	5	4	80
7	08/09/2017	5	5	100
8	06/10/2017	6	6	100
9	01/11/2017	6	6	100
10	05/01/2018	6	5	83.33
11	12/01/2018	6	6	100
12	25/01/2018	6	6	100

C. COMMITTEE MEETINGS

Number of meetings held

31

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	22/04/2017	4	4	100
2	Audit Committee	22/06/2017	4	4	100
3	Audit Committee	18/07/2017	4	4	100
4	Audit Committee	08/09/2017	4	4	100
5	Audit Committee	06/10/2017	4	4	100
6	Audit Committee	01/11/2017	4	4	100
7	Audit Committee	05/01/2018	4	3	75
8	Audit Committee	25/01/2018	4	4	100
9	Policyholders Meeting	22/04/2017	4	4	100
10	Policyholders Meeting	18/07/2017	4	3	75

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	23/08/2018
								(Y/N/NA)
1	Rajendra Prabhakar	12	11	91.67	22	21	95.45	Yes
2	Haris Ansari	12	12	100	27	27	100	Yes
3	Thomas Mathew	5	5	100	0	0	0	No
4	Chhaya Virani	12	10	83.33	8	8	100	Yes
5	Lav Chaturvedi	12	12	100	31	31	100	Yes
6	Rakesh Jain	12	12	100	17	17	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Rakesh Jain	Whole Time Director	47,400,000	0	0	0	47,400,000
	Total		47,400,000	0	0	0	47,400,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Hemant Jain	Chief Financial Officer	12,300,000	0	0	0	12,300,000
2	Mohan Khandekar	Company Secretary	5,900,000	0	0	0	5,900,000
	Total		18,200,000	0	0	0	18,200,000

Number of other directors whose remuneration details to be entered

5

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Rajendra Prabhakar	Director	0	0	0	1,140,000	1,140,000
2	Haris Ansari	Director	0	0	0	1,370,000	1,370,000
3	Thomas Mathew	Director	0	0	0	200,000	200,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
4	Chhaya Virani	Director	0	0	0	720,000	720,000
5	Lav Chaturvedi	Director	0	0	0	0	0
	Total		0	0	0	3,430,000	3,430,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Aashish Bhatt

Whether associate or fellow

Associate Fellow

Certificate of practice number

7023

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director 

DIN of the director

To be digitally signed by 

- Company Secretary
- Company secretary in practice

Membership number Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

List of attachments

Copy of MGT-8.pdf
Committee Meeting Details.pdf
[List of Shareholders and Debentureholders](#)
List of Debentureholders as on 1 April 2017
Details of Transfer during the Financial Year

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

RELIANCE GENERAL INSURANCE COMPANY LIMITED

List of Debenture holders

Details of Debentures as on 1st April, 2017

Type of shares – Debentures

Nominal value per Debenture – Rs. 10,00,000 per Debenture

Sr. No.	Name of the Holder	DP ID/ CL ID	No. of Debentures	Address
1	Syndicate Bank	IN300011-10292765	100	FIM Department Maker Towers E, II Floor Cuffe Parade, Colaba Mumbai 400005
2	J Thomas and Co. Pvt Ltd Provident Fund	IN300020-60054004	4	Nilhat House 11 R N Mukherjee Road Kolkata 700001
3	J Thomas and Co. Pvt Ltd Superannuation Fund	IN300020-60054021	4	Nilhat House 11 R N Mukherjee Road Kolkata 700001
4	Welspun Corp Ltd	IN300159-10882848	117	Welspun City Tal Anjar District Kutch Gujrat 370110
5	Welspun Energy Private Limited	IN300159-10962728	98	7 th Floor, Welspun House Kamala City, Senapati Bapat Marg Lower Parel Mumbai 400013
6	Trust Capital Services (India) Private Limited	IN301516-10232073	302	109/110, Balarama, 1st Floor, Village Parigkhari, Bandra Kurla Complex, Bandra (E), Mumbai 400 051
7	Reliance Capital Trustee Co Ltd A/C - Reliance Regular Savings Fund- Balanced Option	IN300167-10015248	250	Deutsche Bank AG DB House, Hazarimal Somani Marg Post Box No. 1142, Fort Mumbai 400001
8	Gujarat Guardian Limited Employees Provident Fund	IN300476-40006766	4	State Highway No 13 Village Kondh Taluka Valia Dist Bharuch Gujarat 393001

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9	Bharat Fritz Werner Private Limited Provident fund	IN300476-40027388	5	Peenya Yeshawnathapur Post Bangalore 560022
10	Employees Provident Fund Trust DCM Shriram Industries Limited	IN300484-13531815	7	6 th Floor Kanchenjunga Building 18 Barakhamba Road New Delhi 110001
11	Trust Capital Services (India) Private Limited	IN300484-17005601	433	108-109-110 1 st Floor Balarama Bldg Bkc Bandra (East) Mumbai 400051
12	General Insurance Corporation of India	IN300812-10000029	200	Suraksha 170, J. Tata Road, Churchgate Mumbai 400020
13	Andhra Bank	IN300812-10489928	250	Investments and International Banking, 82-83, Maker Towers 'F' Towers, Cuffe Parade Mumbai 400005
14	Sicom Limited	IN300812-10492219	150	Solitaire Corporate Park Building No. 4 Guru Hargovindaji Road Andheri (East), Mumbai 400093
15	APSRTC Employees Provident Fund Trust	IN301022-21106546	50	C\O Apstrc Employees Provident Fund Bus Bhavan (Administrative Building) Mushirabad, Hyderabad 500020
16	Chhattisgarh State Electricity Board (CSEB) Provident Fund Trust	IN301151-24839121	40	Shed No 1 Dangania Raipur 492013
17	Chhattisgarh State Electricity Board Gratuity and Pension Fund Trust	IN301151-24839139	50	O/F Ed Finance Shed No 7 CSEB Dangania Raipur Chhattisgarh 490001
18	Bharat Earth Movers Ltd. Provident Fund	IN301549-17023106	45	BEML Soudha 23/1 4 th Main Road Sampangirama Nagar Bangalore 560027

	Trust			
19	Barclays Bank PLC	IN303559-10012089	191	801 / 808, Ceejay House Shivsagar Estate, Dr A. Beasant Road Worli Mumbai 400018
		Total	2300	



Mohan Khandekar
Company Secretary

15th October, 2018

To,
Registrar of companies,
100, Everest,
Marine Drive,
Mumbai – 400 002

Dear Sir/Madam,

Sub: Details of transfers of Debentures during the Financial Year 2017-18

The Company is filing Form MGT-7 for the financial year ended March 31, 2018 as per the provisions of the Companies Act, 2013 and Rules framed thereunder.

In point no. IV i.e Share Capital, Debentures and other Securities of the Company sub point (iii) of the said form, details of shares/ Debentures Transfers since closure date of last Financial year is required to be filed.

The rated, listed, unsecured, subordinated, redeemable and non convertible debentures issued by the Company are in the dematerialized form and listed on BSE Limited.

Since the transfer of debentures is carried out on a trading platform of BSE Limited, we are unable to provide the details of transfer as required in the Form MGT-7.

However, we are attaching list of debenture holders of the Company since the closure of the last Financial Year and as on March 31, 2018 for your reference.

Request you to consider the same.

Thanking You,



Mohan Khandekar
Company Secretary

An ISO 9001:2008 Certified Company

Reliance General Insurance Company Limited.
Registered Office : H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400710.
Corporate Office: Reliance Centre, South Wing, 4th Floor, Off. Western Express Highway, Santacruz (East), Mumbai - 400 055.
Corporate Identity Number (CIN) : U66603MH2000PLC128300. Trade Logo displayed above belongs to Anil Dhirubhai Ambani Ventures Private Limited and used by Reliance General Insurance Company Limited under License.
Tel : +91 22 3303 1000 | Fax : +91 22 3303 4662 | www.reliancegeneral.co.in

A RELIANCE CAPITAL COMPANY

406617



AASHISH K. BHATT & ASSOCIATES
Practising Company Secretaries

Aashish K. Bhatt
B.Com., A.C.S., PGDSL

Form No. MGT-8

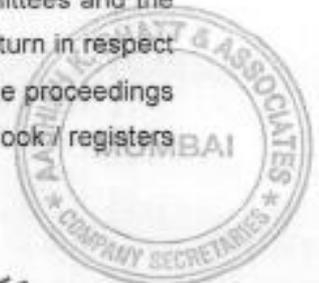
*[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies
(Management and Administration) Rules, 2014]*

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records, books and papers of **Reliance General Insurance Company Limited** (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the Rules made thereunder for the financial year ended on 31st March, 2018. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company and its officers, I certify that:

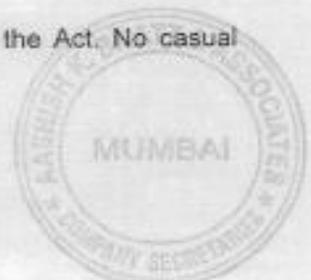
- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made thereunder in respect of:

1. Its status under the Act;
2. Maintenance of registers/ records and making entries therein as prescribed thereof;
3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies. No forms were required to be filed with the Regional Director, Tribunal, Court, Central Government or other authorities.
4. Calling/ Convening and Holding meetings of Board of Directors and its committees and the meetings of the members of the Company on dates as stated in the annual return in respect of which meetings, proper notices including shorter notices were given and the proceedings including the circular resolutions have been properly recorded in the Minute Book / registers maintained for the purpose and the same have been signed;



Aashish K. Bhatt

5. Was not required to close its Register of Members under section 91 of the Act. Maintenance of Register of Securities holders – Not Applicable;
6. Has not advanced loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7. Contracts/arrangements with related parties as specified in section 188 of the Act;
8. (a) Issue and allotment of Equity Shares and issue of share certificate thereupon;
(b) Alteration of share capital;
(c) Issue of debentures / Transfer / Transmission or buy back of securities/redemption of preference shares or debentures/conversion of shares/ securities and issue of security certificates in the above instances – Not Applicable;
9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act – Not Applicable;
10. (a) Declaration and Payment of dividend
(b) Transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act - Not Applicable;
11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. (a) Constitution/re-constitution/ Appointment / Resignation/disclosures of the Directors, Key Managerial Personnel/remuneration paid to them.
(b) Re-appointment/ Retire by rotation/filling up casual vacancies of Directors/Key managerial Personnel – Not Applicable;
13. Appointment of auditors as per the provisions of section 139 of the Act. No casual vacancies were caused during the financial year under review;



Aashish K. Bhatt

14. 1) Approval was taken from Registrar of Companies, Insurance Regulatory and Development Authority (IRDA) and Stock Exchanges for Initial Public Offerings. Further, Securities and Exchange Board of India (SEBI) has provided final observations on Draft Red Herring Prospectus.
2) No approvals were required to be taken from Central Government, Regional Director, Tribunal, Court or such other authorities;
15. Acceptance/ renewal/ repayment of deposits is not applicable, as the Company has not accepted the same;
16. (a) Borrowings by way of issuance of unsecured redeemable Non Convertible Debentures, from Directors, members, public financial institutions, banks, others- Not Applicable;
(b) Creation and Satisfaction of charge. No modification of charge was pursued.
17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act - Not Applicable;
18. Alteration of the provisions of the Memorandum and/or Articles of Association of the Company;

Place: Mumbai

Date: 5/10/2018

Signature: 

Name of Company Secretary in practice: Aashish K. Bhatt

C.P. No. : 7023



This Report is to be read with my letter annexed as Appendix A, which forms integral part of this report.

TO WHOM SO EVER IT MAY CONCERNED

My certificate of even date is to be read along with this letter.

1. The responsibility of maintaining Secretarial record is of the management and based on my audit, I have expressed my opinion on these records.
2. I am of the opinion that the audit practices and process adopted to obtain assurance about the correctness of the Secretarial records were reasonable for verification.
3. I have not verified the correctness and appropriateness of financial records and books of accounts of the Company.
5. The management is responsible for compliance with corporate laws. My examination was limited to the verification of procedure and documents wherever required.
6. The certificate is neither an assurance as to the future viability of the Company nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.

For Aashish K. Bhatt & Associates
Company Secretaries
(ICSI Unique Code S2008MH100200)



A handwritten signature in black ink, appearing to read "Aashish Bhatt".

Aashish Bhatt
Proprietor

ACS No.: 19639, COP No.: 7023

Place: Mumbai

Date: 5/10/2018

Reliance General Insurance Company Limited

IX. Meetings of Members/Class of Members/Board/Committees of the Board of Directors

C. Committee Meeting details

Sr. No.	Type of Meeting		Date of meeting	Total number of members as on the date of the meeting	Attendance	
					Number of members attended	As %age of total members
11.	Policyholders Protection Committee		01/11/2017	3	3	100
12.	Policyholders Protection Committee		25/01/2018	3	3	100
13.	Investment Committee		22/04/2017	8	8	100
14.	Investment Committee		18/07/2017	8	8	100
15.	Investment Committee		01/11/2017	8	8	100
16.	Investment Committee		25/01/2018	8	8	100
17.	Risk Management Committee		22/04/2017	10	10	100
18.	Risk Management Committee		18/07/2017	10	9	90
19.	Risk Management Committee		01/11/2017	4	4	100
20.	Risk Management Committee		25/01/2018	4	4	100
21.	Asset-liability Management Committee		15/05/2017	6	6	100
22.	Asset-liability Management Committee		09/08/2017	6	6	100
23.	Asset-liability Management Committee		14/11/2017	6	6	100
24.	Asset-liability Management Committee		09/02/2018	6	5	83.33
25.	Nomination and Remuneration Committee		22/04/2017	3	3	100
26.	Nomination and Remuneration Committee		12/06/2017	3	3	100
27.	Nomination and Remuneration Committee		18/07/2017	3	3	100

Sr. No.	Type of Meeting	Date of meeting	Total number of members as on the date of the meeting	Attendance	
				Number of members attended	As %age of total members
28.	Nomination and Remuneration Committee	31/07/2017	3	3	100
29.	Nomination and Remuneration Committee	08/09/2017	3	3	100
30.	Nomination and Remuneration Committee	06/10/2017	3	3	100
31.	Corporate Social Responsibility Committee	25/01/2018	3	3	100

RELIANCE GENERAL INSURANCE COMPANY LIMITED

List of Shareholders

Details of shares held at the date of Annual General Meeting

Type of shares – Equity

Nominal value per share – Rs. 10 per share

Sr. No.	Shareholder's Name	Folio No. /DP ID/ CL ID	No. of shares	Address
1	Reliance Capital Limited	DP ID : IN300319 CL ID 10000115 / 10008706 / 10008715 / 10011016	25,15,49,908	H Block, 1 st Floor, Dhirubhai Ambani Knowledge City, Khoparkhairane, Navi Mumbai 400710
2	Reliance Capital Limited jointly with Mr. Yogesh V. Deshpande	CL ID 10013686	2	H Block, 1 st Floor, Dhirubhai Ambani Knowledge City, Khoparkhairane, Navi Mumbai 400710
3	Reliance Capital Limited jointly with Mr. Madan Mohan Chaturvedi	CL ID 10013709	2	H Block, 1 st Floor, Dhirubhai Ambani Knowledge City, Khoparkhairane, Navi Mumbai 400710
4	Reliance Capital Limited jointly with Mr. Atul Kumar Tandon	CL ID 10013660	2	H Block, 1 st Floor, Dhirubhai Ambani Knowledge City, Khoparkhairane, Navi Mumbai 400710
5	Reliance Capital Limited jointly with Ms. Parul Jain	CL ID 10013678	2	H Block, 1 st Floor, Dhirubhai Ambani Knowledge City, Khoparkhairane, Navi Mumbai 400710
6	Reliance Capital Limited jointly with Mr. K. Kannan Chettiar	CL ID 10013717	2	H Block, 1 st Floor, Dhirubhai Ambani Knowledge City, Khoparkhairane, Navi Mumbai 400710
7	Reliance Capital Limited jointly with Mr. Chetan S. Raval	CL ID 10013694	2	H Block, 1 st Floor, Dhirubhai Ambani Knowledge City, Khoparkhairane, Navi Mumbai 400710
		Total	25,15,49,920	

RELIANCE GENERAL INSURANCE COMPANY LIMITED

List of Debenture holders

Details of Debentures as on 31st March, 2018

Type of shares – Debentures

Nominal value per Debenture – Rs. 10,00,000 per Debenture

Sr. No.	Name of the Holder	DP ID/ CL ID	No. of Debentures	Address
1	Syndicate Bank	IN300011-10292765	100	FIM Department Maker Towers E, II Floor Cuffe Parade, Colaba Mumbai 400005
2	J Thomas and Co. Pvt Ltd Provident Fund	IN300020-60054004	4	Nilhat House 11 R N Mukherjee Road Kolkata 700001
3	J Thomas and Co. Pvt Ltd Superannuation Fund	IN300020-60054021	4	Nilhat House 11 R N Mukherjee Road Kolkata 700001
4	Welspun Corp Ltd	IN300159-10882848	250	Welspun City Tal Anjar District Kutch Gujrat 370110
5	Welspun Enterprises Limited	IN300159-10874612	274	707 Sterling Centre R C Dutt Road, Alkapuri, Baroda - 390005
6	Welspun India Limited	IN301519-10232073	213	Trade World B Wing Kamala Mills Compound Senapati Bapat Marg Lower Parel Mumbai Maharashtra 400013
7	Welspun Steel Limited	IN301519-10735340	32	B-9, Trade World Kamala Mills Compound Senapati Bapat Marg Lower Parel, Mumbai. 400013
8	Reliance Capital Trustee Co Ltd A/C - Reliance Regular Savings Fund- Balanced Option	IN300167-10015248	250	Deutsche Bank AG DB House, Hazarimal Somani Marg Post Box No. 1142, Fort Mumbai 400001
9	Gujarat Guardian Limited Employees Provident Fund	IN300476-40006766	4	State Highway No 13 Village Kondh Taluka Valia Dist Bharuch Gujarat 393001
10	Bharat Fritz Werner Private Limited Provident fund	IN300476-40027388	5	Peenya Yeshawnathapur Post Bangalore 560022
11	Employees Provident Fund Trust DCM Shriram Industries Limited	IN300484-13531815	10	6 th Floor Kanchenjunga Building 18 Barakhamba Road New Delhi 110001
12	Somandy Provident Fund Institution	IN300450-11878810	1	2 Red Cross Place Kolkata 700001

13	General Insurance Corporation of India	IN300812-10000029	200	Suraksha 170, J. Tata Road, Churchgate Mumbai 400020
14	Andhra Bank	IN300812-10489928	250	Investments and International Banking, 82-83, Maker Towers 'F' Towers, Cuffe Parade Mumbai 400005
15	PNB Housing Finance Ltd	IN300708-10136097	277	9Th Floor, Antriksh Bhawan 22 , K.G. Marg New Delhi 110001
16	APSRTC Employees Provident Fund Trust	IN301022-21106546	120	C\O Apstrc Employees Provident Fund Bus Bhavan (Administrative Building) Mushirabad, Hyderabad 500020
17	Chhattisgarh State Electricity Board (CSEB) Provident Fund Trust	IN301151-24839121	40	Shed No 1 Dangania Raipur 492013
18	Chhattisgarh State Electricity Board Gratuity and Pension Fund Trust	IN301151-24839139	50	O/F Ed Finance Shed No 7 CSEB Dangania Raipur Chhattisgarh 490001
19	Bharat Earth Movers Ltd. Provident Fund Trust	IN301549-17023106	45	BEML Soudha 23/1 4 th Main Road Sampangirama Nagar Bangalore 560027
20	Board of Trustees for Bokaro Steel Employees Provident Fund	IN300870-10144208	130	P.F. Account Old Adm. Bldg., Sail, Bokaro Steel Plant Bokaro Steel City Bokaro 827001
21	THE Madurai District Central Co-Operative bank Employees Provident Fund Trus	IN300079-10691808	2	187 North Veli Street Madurai Tamil Nadu - 625001
22	M/s Saurashtra Salt Works Pvt Ltd Staff Provident Fund	IN301127-16478932	1	6 B Vulcan Insurance Building Veer Nariman Road Churchgate Mumbai 400020
23	Zuari Industries Ltd Employees Provident Fund	IN301549-16505950	8	Jaikisaan Bhavan Zuarinagar Goa 403726
24	Bharat Electronics Ltd Provident Fund I	IN301549-17216862	30	Post Bharat Nagar Ghaziabad 201010
		Total	2300	



Mohan Khandekar
Company Secretary

